e-Medsys

Release Notes Version 15.00

Billing Module

- **New in Version 15.48** Changes made in the Patient Registration screen will now display the user name and record the data changes made to the account in the patient HISTORY.

- If changes were made to a patient account in Patient Registration and the EXIT or CLEAR button is clicked without accepting the changes, the system will now prompt with the question " Are you sure you want to exit the program without saving saving?"

- **New in Version 15.48** The Insurance Plan Phone Number now displays when choosing an insurance plan from the selection window.

- **New in Version 15.48** The Charge Posting screen now displays the ICD-9 code in the diagnosis field of the charge line.

- **New in Version 15.47** The History Button in Patient Registration will now display the user name of the last updated the patient record.

- **Version 15.37 (Community Health Center Feature)** To set up a Federal Poverty Guidelines matrix: 1) Add a new matrix in Fee Matrix file maintenance. Checkmark the box labeled Federal Poverty Guidelines. 2.) Add poverty status to the General Codes File Maintenance. Make sure to specify a rank that determines the order per the matrix column.

- **Version 15.34** The patient's age will now display in the Patient Registration Screen. The age displays next to the date of birth field. If the patient's age is less than two years, the age will display in months.

- **Version 15.34** The ability to search for accounts based on home phone number (patient or guarantor) has been added. This field has been added to the search window.

- **Version 15.31 (Community Health Center Feature)** The Visit User Statistics Report now has two new cross tabs: 1. Age/Race 2. Age/Ethnicity.

- **Version 15.29** We have added a new Credit Search Report to the Reports selections. This report will give you the ability to print a list of patients who were posted with selected payment and/or adjustment codes. The Charge lines that the payments were applied are printed as well as the patient account number, patient name, date of posting, credit code number, credit code description, insurance plan, credit amount, period the payment was posted to, user name, charge date, procedure number, procedure code and procedure description. The Charge amount and amount applied to the charge line are also printed. Totals by credit are reported at the end of the report.

- **Version 15.29** The statement control file now has a new checkbox that will allow the ICD-9 codes to be suppressed from printing on the monthly billing statements.

- **Version 15.28** Additional fields have been added to the screen as well as the printed Charge Ticket Audit Report. These fields are: Total Number of Missing Tickets, Total Number of Voided Charge Tickets, and Dollar Amount Total for Posted Charge Tickets.

- **Version 15.28** The account number has now been added to the Patient Insurance Screen in Patient Registration.

- **Version 15.27** Prescription Tracking (Clinical Icon) now has a new report called the Prescription Log Report. To run this report, click on the Prescription panel and specify the prescription drugs. Next choose the appropriate date selection: prescribed date or refill date. Click on the Date selection panel to specify the date range of the search. The lot number field isolates a lot number if completed in the Rx screen.

- **Version 15.24** There is a new checkbox in the Posting Tab of Company file maintenance. You can now specify if Authorizations should match on Provider during Charge Posting. The match options are: Blank – no match; Primary Care – Provider; Specialty - Provider. Charge Posting will now force a match if specified in the Company File.

- **Version 15.24** When building templates for monthly reports, the period tab now has a checkbox that will allow the ending period for the report to "End with the Last Closed Period".

- **Version 15.23** When building templates for monthly reports, the period tab now has a checkbox that will allow the ending period for the report to default

- **Version 15.23 HL-7 Interface Update** - The Non-Patient Appointment Window and the Multiple Non-Patient Appointment will consistently use the "Description" for the entering of the Non-Patient appointment description.

- **Version 15.23** All four Authorization diagnoses fields are now available within the document merge feature.

e-Medsys

Release Notes Version 15.00

- **Version 15.19** A new grand totals page has been added to the RBRVS Units Report. This page will show grand totals of all charges for all departments by provider. If you select charges only, this section of the report will suppress the payment information lines.

- **Version 15.18** When a zero charge is posted, the charge ticket audit will now mark that ticket with a "posted" status instead of a "missing" status.

- **Version 15.18** If a procedure is posted that has the Accept Assignment box marked "NO" (unchecked) the responsibility of the charge will be marked to "Patient" immediately at Charge Posting.

- **Version 15.18 (Community Health Center Feature) –** The Visit Stats Report will now handle 12 columns on the cross tab.

- **Version 15.18** When adding a New Patient in the Patient Registration Screen, the system will now also display (in red) existing inactive accounts when searching for potential duplicate accounts.

- **Version 15.17 (Community Health Center Feature) –** The program will now validate that the "Number of Living Children" field in the Extended Demographics Tab is less than or equal to the number of "Live Births".

- **Version 15.17** The patient account number has been added to the Charge Ticket Audit report. It is has also been added on the Charge Ticket Audit screen.

- **Version 15.17 (Community Health Center Feature)-** When the HISTORY button is clicked in Patient Demographics, and a historical record is selected, the Extended Demographics Tab is now available for review.

- **Version 15.17 (Community Health Center Feature)-** An adjustments box has been added to the charge ticket. It is located on the bottom of the charge ticket underneath the Today's charge field. The system will not populate this box; it is for the user to record the adjustments manually.

- **Version 15.16** In the Statement Control File for the ExpressBill format, the Make Payable field has been expanded to 50 characters.

- **Version 15.16 (Community Health Center Feature) -** The **Fee Level** Button has been added to the Prescription Tracking Workscreen.

Release Notes Version 15.00

- **Version 15.16** For California Medi-Cal hardcopy claims only, the system will now print the Provider Rendering number in box 31 of the standard HCFA claim form.

- **Version 15.15** The e-Medsys generated procedure reference number is now displayed in the Inquiry screen in the charge detail view. To view it, double click on the charge or highlight the charge and click the Detail button. The reference number will now display in the procedure area of the charge detail view.

- **Version 15.14 (Community Health Center Feature) -** In Patient Registration, Extended Demographic Tab, the VIEW MATRIX button will now indicate what Title Financial Class the patient is currently at by changing the appropriate field in the matrix to the color green. The column will indicate the patients Title Financial Class.

- **Version 15.14** The system will now track claim reprint dates. In the claim window there is a new column displaying the most recent reprint date. To view previous reprint dates, click on the new DETAIL button in the claim window. This button will show all reprint dates for a claim, as well as the user that printed the claim. As always, the original process date will still appear in box 31 of the HCFA claim form, on any reprinted claim.

- **Version 15.13** A new selection has been added in Company File Maintenance, Posting Defaults Tab. The system now allows the practice to determine the initial aging date of its charges. The options are to age the charges by date of service, or age the charges by the posting date. The default option is to age the charges by date of service. If the option to age by posting date is selected, the system will begin aging charges by posting date from the date the new selection was made.

- **Version 15.12** E-Medsys will now run on 1024 X 768 resolution, while filling the entire screen, instead of the smaller screen as it did before.

- **Version 15.11** The denial code field in credit posting has been updated to a load field instead of a dropdown field. In order to enter a denial code, type in the first few characters of the denial code description and press the enter key. The system will present a selection window with any denial codes that match the initial search criteria. It works the same way as the referring provider field and the insurance plan field.

Release Notes Version 15.00

- **Version 15.09** The Patient Prescription History Report has been expanded to include several new fields. The patient's date of birth, insurance information, full balance information, and financial class will all be included on the new Prescription History print out.

  - **Version 15.02 Rx Tracking** will now require the lot # when entering a new Rx. Also, the Rx screen will now refresh after clicking on the refills button from the Rx Workscreen, thereby updating the number of refills filled. The Workscreen now displays inactive Rx's at the bottom of the workscreen and in red. The layout of the screen has also been changed to display the active field in the table.

Release Notes Version 15.00

Scheduling Module

- **Version 15.24** When creating templates, the user now has the ability to create templates and specify “ANY” as a department choice. When the appointment slot is chosen for booking, the scheduler will be prompted to choose the department.
- **Version 15.12** A user now has the ability to set the maximum number of columns to view in the Bookings screen. A new Max Columns field has been added to User File Maintenance to enable this function. The default is 5 columns. Once a change has been made, the user needs to log out of the system, and log back in to see the new view.
- **Version 15.08** Templates, Provider/Resources, and Visit Types are now displayed in alphabetical order in the file maintenance tables.

➢ *Collections Module*

- **Version 15.27** There is a new NOTES button in the Collection Alert Window. Clicking on this button will allow the user to view the Patient Collection Notes that were added from the Collector Workscreen. Also, the Collections Notes for outstanding claims can be viewed from the CLAIMS buttons in the Inquiry Screen. The claims that are highlighted in red indicate the claims that are in the collections module. Highlight the selected claim and click on the NOTES button from the claims screen. These notes are the Insurance Collection notes that were added from the Insurance Collector Workscreen.

- **Version 15.18** The Insurance Collections Module now use the claims processing date when determining the age of the claim.

- **Version 15.02** Insurance claims are now distributed to pools based on the claim department and claim physician.

e-Medsys

Release Notes Version 15.00

➢ *Recall Module*

- **Version 15.21** Recall Pool file maintenance has two new fields. These fields will allow the user to specify the number of days in the future to view appointments and number of days in the past to view appointments when processing recall ticklers. This feature is used in conjunction with the "Check appointment schedule before processing" in Recall Pool file maintenance.

- **Version 15.02** Added the ability to run Recall Ticklers by Pools. This will allow for the recall ticklers to be run separately if some pools require postcards and other pools require letters.

Release Notes Version 15.00

➢ Bug Fixes

- **Version 15.32** The system will cancel the printing of a charge ticket when the cancel button is selected from the Windows Printer Selection box.
- **Version 15.23** The TOS field in Procedure File maintenance will now accept alpha characters as well as numeric characters.
- **Version 15.17** On the Referral Analysis report, the Recap Only option was not printing accurately. This has been fixed.
- **Version 15.11** When an appointment-scheduling template was created with the radio button selected for both Provider and Resource, it did not save the selections when the template was reloaded. This has been fixed.
- **Version 15.11** Some addresses were getting cut off when printing on the charge tickets. This has been fixed.